

JUDGE LYNCH

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08 CV 8119

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

LEHMAN BROTHERS INC.

Defendant.

Civil Action No.

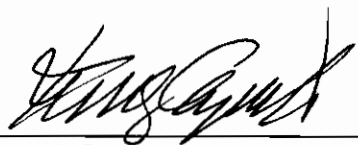
Rule 7.1 Statement

U.S. DISTRICT COURT
S.D. OF N.Y.
SEP 19 PM 1:23

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Securities Investor Protection Corporation (a private non-governmental party) certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held.

None.

Date: September 19, 2008


Kenneth J. Caputo

Attorney Bar Code: KC 4284